

<b>BANK</b>	<b>ANALYST</b>	<b>RECOMMENDATION</b>	<b>DATE</b>	<b>PRICE-TARGET (€/share)</b>
AXIA Ventures	Maria Almaça Maria.Almaca@Axiavg.com	Buy	23-05-2017	4,75
BBVA – Global Markets Research	Luis de Toledo luis.detoledo@bbva.com Tel. +34 91 537 07 09	Outperform	11-05-2017	4,30
BIG Banco Investimento Global	Joao Lampreia Joao.lampreia@big.pt + 351 213 305 324	Accumulate	05-05-2017	4,50
BPI	José Rito josé.manuel.rito@bpi.pt + 351 22 607 31 43	Neutral	14-06-2017	4,35
Caixa BI	Carlos Jesus carlos.jesus@caixabi.pt +351 21 389 68 12	Buy	29-07-2017	4,90
Fidentiis Gestión	Alberto Sanchez alb@fidentiis.com +34 91 566 24 51	Buy	17-01-2017	3,50-3,75
Haitong Bank S.A.	Nuno Estácio nestacio@haitongib.pt + 351 21 330 2276	Buy	07-05-2017	4,60
IM Valores SV	António Seladas aseladas@grupocimd.com +351 21 1201342	Reduce	16-05-2017	3,90