

PORTUCEL, S.A.

Public Company

Registered Office: Mitrena – Apartado 55, 2901-861 Setúbal

Share Capital: 767,500,000€

Tax Payer and registration Number in the Commercial Registry of Setúbal 503025798

PRIVILEGED INFORMATION

Following the market release published on February 10th 2015, Portucel S.A. informs that, after the fulfillment of the necessary conditions for the conclusion of the acquisition of AMS BR Star Paper S.A. (“AMS”), its 100% owned subsidiary, About Balance S.A., acquired today the entire share capital of AMS.

Setúbal, June 4th 2015

The Executive Committee