

BANK	ANALYST	RECOMMENDATION	DATE	PRICE-TARGET (€/share)
<b>AXIA Ventures</b>	Maria Almaça Maria.Almaca@Axiavg.com	Buy	04-08-2017	4,85
<b>BBVA – Global Markets Research</b>	Luis de Toledo luis.detoledo@bbva.com +34 91 537 07 09	Outperform	11-05-2017	4,30
<b>BIG Banco Investimento Global</b>	Joao Lampreia Joao.lampreia@big.pt + 351 213 305 324	Accumulate	05-05-2017	4,50
<b>Caixa Bank BPI</b>	José Rito josé.manuel.rito@bpi.pt + 351 22 607 31 43	Buy	18-09-2017	4,45
<b>Caixa BI</b>	Carlos Jesus carlos.jesus@caixabi.pt +351 21 389 68 12	Buy	9-10-2017	4,90
<b>Fidentiis Gestión</b>	Alberto Sanchez alb@fidentiis.com +34 91 566 24 51	Buy	17-01-2017	3,50-3,75
<b>Haitong Bank S.A.</b>	Nuno Estácio nestacio@haitongib.pt + 351 21 330 2276	Buy	07-05-2017	4,60
<b>IM Valores SV</b>	António Seladas aseladas@grupocimd.com +351 21 1201342	Reduce	16-05-2017	3,90
<b>JB Capital Markets</b>	José Martim Soares <a href="mailto:jmartinssoares@jbcm.com">jmartinssoares@jbcm.com</a> +34 91 794 05 34	Neutral	29-09-2017	4,30